

Bridge the gap to retirement.

SchoolsFirst Retirement Planning offers retirement plans including a 403(b), Roth 403(b), 457(b) and Roth 457(b) designed to supplement your CalSTRS or CalPERS pension.

Scan to get started.



Or call (800) 462-8328,
ext. 4116, option 1.

Why supplement your CalSTRS or CalPERS pension?

- On average, a CalSTRS pension will replace only 60% of a teacher's salary in retirement.¹
- On average, a CalPERS pension will replace only 50% of a classified school employee's salary in retirement.¹

Meet with a financial professional to review your pension plan.

1.

Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed
Not Credit Union Deposits or Obligations	May Lose Value